

Drs. Chen Wu and Roxana Wright of Plymouth State University introduce:

NEW HAMPSHIRE FOREIGN DIRECT INVESTMENT REPORT:

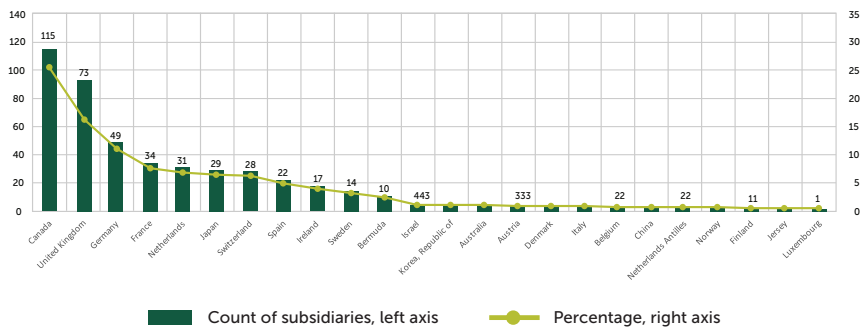
Presence and Contributions to State and County Economies

The first analysis of the presence and opportunities that Foreign Direct Investment (FDI) brings to our state and its counties.

DID YOU KNOW?

New Hampshire has 453 subsidiaries owned by 186 companies from 24 countries.

Foreign Subsidiaries in New Hampshire by Country of Origin



DID YOU KNOW?

FDI is represented in all supply chain activities across 47 New Hampshire industries.

44%
SERVICE PROVIDERS

35%
DISTRIBUTORS

21%
PRODUCERS



Report Highlights

- FDI presence mapped across industries, sectors, and counties in New Hampshire.
- Identified countries of origin for FDI in New Hampshire.
- Indices created to measure and predict potential impacts of countries of FDI origin on the New Hampshire economy.
- Geographic agglomeration and industry clustering effects of FDI depicted.
- Provides relevant information for foreign companies looking to establish or expand operations in New Hampshire.
- Will assist public policymakers with goals of attracting FDI.
- Will facilitate the statewide plans to promote employment and economic development.

DID YOU KNOW?

FDI potential benefit to New Hampshire economy is considerable.

Country of Origin	Ranking Based on FDI Origin Index
Germany	674.9
Canada	276.4
Switzerland	256.4
France	231.5
Italy	200.0
Netherlands	173.7
Sweden	169.4
Norway	133.3
Japan	121.8
Ireland	114.1

Country of Origin	Potential NH jobs supported
Germany	32,149
France	21,478
Canada	21,355
Japan	14,555
UK	12,229
Switzerland	11,856
Spain	8016
Sweden	6901
Ireland	4194
Israel	3611

Country of Origin	Potential GSP Impact (\$mil.)
Germany	9150.0
Canada	8011.2
France	5292.8
Japan	4889.6
UK	2889.1
Spain	2604.0
Switzerland	2540.7
Sweden	1747.5
Netherlands	1592.4
Korea	1275.9

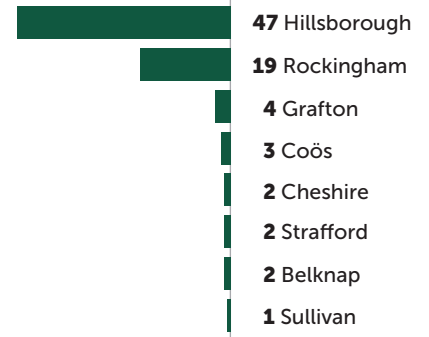
DID YOU KNOW?

18 percent of foreign firms in New Hampshire are high tech.

KEY NEW HAMPSHIRE HIGH-TECH INDUSTRIES FOR FOREIGN SUBSIDIARIES

- 23 FIRMS** Professional, scientific, and technical services
- 20 FIRMS** Computer & electronic product manufacturing
- 12 FIRMS** Machinery manufacturing

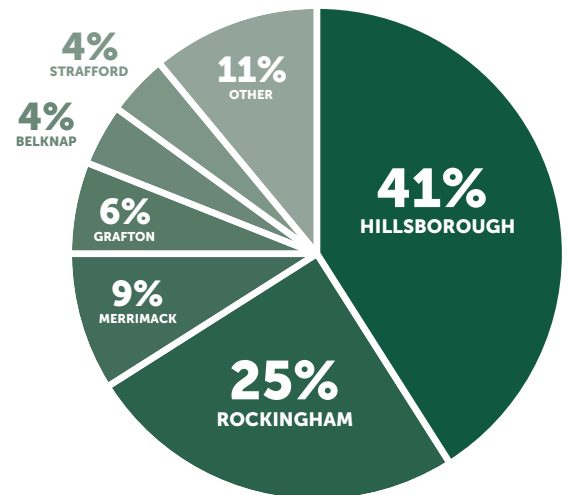
HIGH-TECH FOREIGN SUBSIDIARIES BY COUNTY



DID YOU KNOW?

FDI is present in all 10 New Hampshire counties, with a geographic cluster in the Nashua-Manchester-Portsmouth economic delta along the NH-MA border, with spillover towards the state's inner center.

SHARE OF FOREIGN SUBSIDIARIES IN NH COUNTIES



Other includes subsidiaries in Cheshire, Carroll, Coös, and Sullivan counties

The complete report is available online at campus.plymouth.edu/nh-globalization

Should you have any questions about the report, please contact the authors.



Dr. Chen Wu,
Assistant Professor of Economics
E-mail: cwu@plymouth.edu



Dr. Roxana Wright '01MBA,
Professor of Management
E-mail: rwright01@plymouth.edu